## **ROOM AND BOARD FEE ASSISTANCE APPLICATION**

The Mississippi School for Mathematics and Science Foundation, Inc.

1100 College Street; W-190 Columbus, Mississippi 39701 info@msmsfoundation.com

Section 1 – Student Information		
- Student's Last Name	First Name	Middle Name
Date of Birth (mm/dd/yy)	Gender	Grade student with enter in August
-		
Student Lives with (check one:)  O Mother/Guardian O Father/ Guardian O Both Mother and Father O Other	Household Size/Annual I 1 40,770 2 54,930 3 69,090 4 83,250	djusted Gross Income (line 18) ncome Household Size/ Annual Income 5 97,410 6 111,570 7 125,730 8 139,890 family member add \$15,620.
older siblings, and uncles or aunts are	refers to a biological or adop NOT considered parents unle parent the student lived wit	otive parent. Grandparents, foster parents, legal guardians, ss they have legally adopted the student. In case of divorce or h the most in the last 12 months. If divorced or widowed and
Providing Father's information? You versity Stather's/Stepfather's Social Security New Father's/Stepfather's name Father's/Stepfather's date of birth A copy of the completed MS State Tax	umber Mo	oviding Mother's information? You will need: other's/Stepmother's Social Security Number other's/Stepmother's name other's/Stepmother's date of birth copy of the completed MS State Tax forms.
Marital Status: O Married O Separated, no court action O Legally Separated Is there a jo O Never been married	int custody agreement? Yes	☐ Divorced # of years divorced No # of years separated
Income tax filing status for 2022:  O Married, joint return O Single O Did not file		arried, filing separately ad of household

Parent/Guardian A				
 Last Name		First Name	MI	Suffix
Data of hirth /mm/dd/				
Date of birth (mm/dd/y	<u></u>	Gender	Relationship to stude	
Mailing Address			Sui	te/Apt #
City		Zip/Postal Code	Cou	unty
Email	Phone	□home □work □cell	Other Phone 🗆	nome □work □ cell
Occupation		Employer	Yea	rs with company
Parent/Guardian B	(fill out address i	f different from Parent/Guardian	۹)	
Last Name		First Name	MI	Suffix
Date of birth (mm/dd/y	y)	Gender	Relationship to stude	nt
Mailing Address			Suit	te/Apt#
City		Zip/Postal Code	Cou	unty
Email		Phone ☐home ☐work ☐cell	Other Phone  hom	ne 🗌 work 🔲 cell
Occupation		Employer	Yea	rs with company
What was your adjus	ted gross income o	on the MS State Tax Form for 2022?		
Father/Stepfather	\$	Mother/Stepmother \$	Guardian/Other	\$
Non-taxable Income Child support receive Social security benefi Other non-taxable inc	ts for entire family	e next box and enter the total here)	\$	\$ \$ 
I	red pension and sa gs for qualified reti	vings plans as reported on W-2 forms rement plans such as 401(K) and 403(		\$
Pretax contribution	or employer pro	ovided untaxed income from fring	ge benefit plans (cafeteria	or 125 plans) \$
Cash support, gifts, o	r money paid on	your behalf (from relatives or non re	elatives)	\$
Household expenses	and any money pai	d by separated or divorced spouse in	lieu of child support	\$
or to you as a member	r of the military, cl	es (excluding rent from low-income h ergy, or other occupation (including c usehold income provided by other no	ash payments and cash value	\$
Veterans benefits, wo		on benefits		\$ \$

Other Non-taxable Income Worksheet (continued from page 2)
Income earned abroad (foreign income exclusion) \$
Other untaxed income and benefits not included above \$
i il Total: \$
Real Estate Home (if owned) Year purchased Purchased price \$ Total Property Insurance carried \$ Present Market Value \$ Unpaid Principal on 1 <sup>st</sup> Mortgage \$ Annual payments on 1 <sup>st</sup> Mortgage \$  Do you have a 2 <sup>nd</sup> Mortgage on the home listed above?
All other Real Estate (see instructions)  Number of locations Total purchase price \$  Total Property Insurance carried \$ Present Market Value \$  Unpaid Principal on 1 <sup>st</sup> Mortgage \$ Annual payments on 1 <sup>nd</sup> Mortgage \$
If you rent your family residence, provide total amount of annual rent you paid for and what you estimate for
Transportation  List all family cars (if more than three cars are owned or leased, list additional cars at end of form)  1. Make, model, year Provided by employer/business Own \$\textsum_{Lease}\$ \$  2. Make, model, year Provided by employer/business Own \$\textsum_{Lease}\$ \$  3. Make, model, year Provided by employer/business Own \$\textsum_{Lease}\$ \$  Is one of the family cars for the student attending MSMS? Yes No If yes, which car?  List all boats or other recreational vehicles owned or leased  4. Make, model, year Provided by employer/business Own \$ Lease \$  5. Make, model, year Provided by employer/business Own \$ Lease \$
Other Assets/Debts  Bank Accounts – total amount of checking and savings (interest and non interest bearing accounts) \$ Investments – net value (stocks, bonds, mutual funds, etc) \$ Debts:  Amount to be paid during year 2023 \$ Consumer Debts \$
Section 4 – Educational Expenses
Education Expenses  How many children, including student applying are/will receive support from you? Year  How many children entered above will be attending full time childcare or tuition charging schools?
How much can you afford for educational expenses for the academic year for each student applicant to MSMS?  (Student Applicant) Amount \$ Amount \$ Amount \$
How much can you afford for educational expenses for the academic year for all students you are supporting?  (Student Applicant) Amount \$ Amount \$ Amount \$

In the charts listed below please provide information for all children. Enter first and last names. The number of children should be the same as listed under children receiving support from you. List student applicant information first under each question. List all children even those not applying for aid.

## Tuition Cost for Children for 2023:

Full Name	Age	Grade/ year in	Name and cost of Current Tuition	List amoun	t from each s	ource used t	to pay current	tuition.
		school	Based Preschool, School, or College.	Parent/ Guardian	Financial Aid Award	Loan	Student's assets & earnings	Friends, relatives, trust funds, & other sources
				\$	\$	\$	\$	\$
				\$	\$	\$	\$	\$
				\$	\$	\$	\$	\$
				\$	\$	\$	\$	\$

## Tuition Cost for Children for 2024:

Full Name	Grade/ year in	Name of Tuition Based Preschool,	List amount from each source used to pay the next year's tuition.				
	school	School, or College.	Parent/ Guardian	Financial Aid Award	Loan	Student's assets & earnings	Friends, relatives, trust funds, & other sources
			\$	\$	\$	\$	\$
			\$	\$	\$	\$	\$
			\$	\$	\$	\$	\$
			\$	\$	\$	\$	\$

## Section 5 – Other Expenses

Total medical/dental expenses not reimbursed by in	\$	
Total medical/dental insurance plans		\$
Unusual expenses (list)		\$
Total employment related child care expenses		\$
Is there an employee retirement plan for?  Mother/Stepmother □Yes □No	Father/Stepfather ☐ Yes ☐ No Guardian	□Yes □ No
Face value of parents' life insurance policies:	Type of policy	\$
Annual cost of clubs requiring dues over \$250.00		\$
Costs of camps and lessons in 2023		\$
Costs of vacations in 2023		\$

Section 6 – Parent Certification and Authorization	
We declare that the information reported in this form, to the best of we recognize that intentionally providing false or inaccurate data mability to maintain a contract with the Mississippi School for Math after and the information within to the school and organization. If your MSMS Foundation for financial assistance.	may impact our ability to receive any financial aid and/or our and Science Foundation Inc. We authorize transmittal of this
Parent/Guardian	Date

Use this space to explain any unusual circumstances, expenses, or explanations. (Please write clearly.)